09 Jul 2019
The Edge Financial Daily, Malaysia

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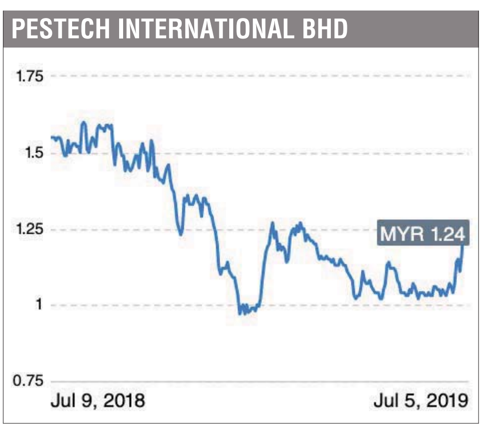
PESTECH INTERNATIONAL BHD (-ve)

TRADING of shares in Pestech International Bhd (fundamental: 0.9/3, valuation: 0.6/3), which triggered our momentum algorithm yesterday for the second time this month, closed up eight sen or 6.45% at RM1.32. About 5.95 million shares were done, versus the counter's 200-day average trading volume of 450,474 shares.

The group is engaged in the provision of power system engineering and technical solutions for the design of substations, transmission lines and underground cables.

On June 17, Pestech announced it had secured a US$7.16 million (RM29.64 million) contract to supply mobile substations to Iraq's electricity ministry. The contract — awarded to its wholly-owned unit Pestech Sdn Bhd — marked a significant milestone for the group, as it was its first time venturing into the Middle East.

As at yesterday, Pestech was trading at 1.94 times its net book value.



Valuation score*	0.60
Fundamental score**	0.90
TTM P/E (x)	14.78
TTM PEG (x)	(0.62)
P/NAV (x)	2.13
TTM Dividend yield (%)	-
Market capitalisation (mil)	947.72
Shares outstanding (ex-treasury) mil	764.29
Beta	0.59
12-month price range	0.97-1.60

*Valuation score - Composite measure of historical return & valuation
**Fundamental score - Composite measure of balance sheet strength & profitability
Note: A score of 3.0 is the best to have and 0.0 is the worst to have

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SUMMARIES

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transmission lines and underground cables.