08 Jul 2019
The Edge Financial Daily, Malaysia

Author: No author available • Section: Home Business • Page: 8
Printed size: 159.00cm² • Region: KL • Market: Malaysia • Photo: Full Color
Item ID: MY0036538857

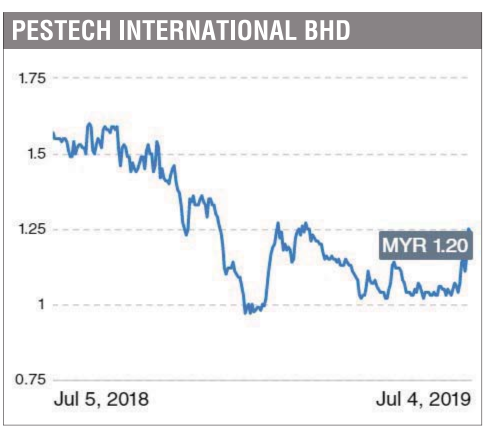
PESTECH INTERNATIONAL BHD (-ve)

TRADING of shares in Pestech International Bhd (fundamental: 0.9/3, valuation: 0.6/3) triggered our momentum algorithm last Friday for the first time since January 2018. The counter closed up four sen or 3.33% at RM1.24, after 3.89 million shares crossed, nine times more than its 200-day average volume of 431,277 shares.

On June 17, Pestech announced that it had secured a US$7.16 million (RM29.64 million) contract to supply mobile substations to Iraq's electricity ministry.

The contract — awarded to its wholly-owned unit Pestech Sdn Bhd — marked a significant milestone for the group, as it was the first time it is venturing into the Middle East. Pestech said the contract involves the supply of four new 132/33 kilovolt (kV), 31.5 megavolt-ampere (MVA) mobile stations and two new 132/11 kV, 25 MVA mobile substations.

At the current share price, Pestech is trading at 1.82 times its book value.



Valuation score*	0.60
Fundamental score**	0.90
TTM P/E (x)	14.31
TTM PEG (x)	(0.60)
P/NAV (x)	2.06
TTM Dividend yield (%)	-
Market capitalisation (mil)	917.15
Shares outstanding (ex-treasury) mil	764.29
Beta	0.59
12-month price range	0.97-1.60

*Valuation score - Composite measure of historical return & valuation
**Fundamental score - Composite measure of balance sheet strength & profitability
Note: A score of 3.0 is the best to have and 0.0 is the worst to have

08 Jul 2019
The Edge Financial Daily, Malaysia

Author: No author available • Section: Home Business • Page: 8
Printed size: 159.00cm² • Region: KL • Market: Malaysia • Photo: Full Color
Item ID: MY0036538857

SUMMARIES

TRADING of shares in Pestech International Bhd (fundamental: 0.9/3, valuation: 0.6/3) triggered our momentum algorithm last Friday for the first time since January 2018. The counter closed up four sen or 3.33% at RM1.24, after 3.89 million shares crossed, nine times more than its 200-day average volume of 431,277 shares. On June 17, Pestech announced that it had secured a US$7.16 million (RM29.64 million) contract to supply mobile substations to Iraq’s electricity ministry.